



# COLEY BROWN

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**BUSINESS ADVISORY**  
SENIOR DIRECTOR

- Coley has more than 18 years of restructuring and turnaround experience advising Chapter 11 Debtors, secured lenders and unsecured creditors committees.
- **Representative examples of Coley's engagement experience include:**
  - **Oil and Gas – Alpine Summit Energy Partners, Inc. , et al.**
    - Financial advisor to the CRO of an upstream producer in the Eagle Ford and Austin Chalk regions of Texas.
    - Assisted the Debtors with a pending section 363 sale of substantially all the assets in South Texas for \$83M.
  - **Oil and Gas – Rockdale Marcellus Holdings, LLC, et al.**
    - Financial advisor to the CRO of an E&P natural gas company operating in the Marcellus Shale region.
    - Assisted the Debtors with the successful section 363 sale of substantially all the assets to Repsol for \$222M.
  - **Oil and Gas – Gavilan Resources, LLC, et al.**
    - Financial advisor to the Chapter 11 Debtors of a 25% non-operator working interest in the Eagle Ford region.
    - Assisted the Debtors with the successful section 363 sale of substantially all the assets and acted as plan administrator for the estate wind down and creditor distributions.
  - **Oil and Gas – Unit Corporation, et al.**
    - Financial advisor to the senior secured DIP and exit facility lenders of a \$180M facility.
  - **Oil and Gas – EdgeMarc Energy Holdings, LLC, et al.**
    - Financial advisor to the senior secured superpriority DIP lenders of a \$108M facility.
    - Financial advisor to the owner / operator of Marcellus Shale natural gas assets.
    - Assisted with the subsequent sale and closing of the PA assets resulting in a full recovery for KeyBank.
  - **Oil and Gas – Midstates Petroleum Company, Inc., et al.**
    - Financial advisor to the Chapter 11 Debtors of a publicly traded mid-tier upstream oil and natural gas exploration and production company based primarily in Oklahoma and Texas.
    - Successfully de-levered over \$2B in debt by approx. 90% upon emergence from bankruptcy through a pre-negotiated plan of reorganization
- **Education and Certification**
  - Bachelor of Business Administration – Finance, University of Notre Dame, Notre Dame, IN
  - Certified Insolvency and Restructuring Advisor (CIRA)
- **Professional Associations**
  - Association of Restructuring and Insolvency Advisors (AIRA)
  - Turnaround Management Association (TMA)