

Victoria Creason is Senior Managing Director in Teneo's Financial Advisory Business. In this role, she leads the Aviation and Transportation sector in client development and execution for Teneo's North American Financial Advisory business, while also working across the broader business globally.

Prior to being acquired by Teneo, she was Founder and Senior Managing Director for VLC Associates Ltd., a business advisory firm that assisted healthy and special situation companies enhance enterprise value through transformational solutions with emphasis in the aviation and transportation sectors. Victoria's extensive hands-on aviation and aerospace finance and operational management experience is combined with broad strategic and restructuring/transformational skills gained at several large, global advisory firms.

Victoria has been engaged with numerous aviation and aerospace organizations addressing a broad range of issues including strategy planning and strategic alternatives, enterprise-wide transformation, network & fleet planning, pricing strategies, supply chain, cost optimization, liquidity management, capital raise, debt restructuring, in-court and out-of-court insolvency proceedings and M&A

Her experience spans players across the entire aerospace value chain that includes regional and global fixed and rotor-wing operators, OEMs, lessors, and Tier 1 and Tier 2 suppliers.

Victoria is known for delivering sustainable benefits, garnering credibility and respect within the aviation sector, as well as in the lending, private equity, legal and restructuring advisory communities.

Victoria a MBA from St. Louis University in 1981, and a BS from Illinois State University in 1977.

Selected Experience

- Strategic advisor to global aerospace & defense manufacturer addressing strategic options for JV where JV partner sought chapter 11
- Acting CEO/CFO for a South African aircraft MRO where assets were purchased by U.S. investor out of South Africa's Provisional Liquidation process.
- Advised on investment by a foreign air cargo carrier in a U.S. company that included identification of potential targets, foreign ownership limitations, investment thesis and target benefits.
- Advisor to Bristow Group, global off-shore helicopter company, on actions to address fundamental shifts in overall sector, industry consolidation, pre- and post-merger integration strategies, and Advanced Air Mobility.
- Financial Advisor to the Unsecured Creditors Committee for CHC Group Ltd., a global helicopter service company that included analysis of strategic actions for 300 aircraft under §365 of Bankruptcy code, viability of its 5-year business plan and negotiation of \$300 million exit financing.
- Financial advisor to US Airways' Chapter 11 restructuring that included \$400 million cost-reduction program, contingency planning, crisis management, business planning, and cash forecasting.
- Financial advisor to Air Canada's CCAA proceeding that included C\$600 million cost optimization program, crisis management, business planning and cash forecasting.
- Financial advisor to Unsecured Creditors Committee for Delta Air Lines, Inc. that include liquidity optimization, §1110 fleet issues, §1113 and §1114 labor issues, viability of Plan of Reorganization and related 5-year Business Plan.
- Financial Advisor in out-of-court restructuring to a Tier 1 global aviation catering company that included contingency planning in preparation of a U.S. Chapter 11 filing and a British administrative filing.
- Litigation support to a major Asian airline in support of an alleged anti-trust matter with U.S. Department of Justice, yielding significant reduction in proposed fines.
- Developed flight profitability methodology for Continental Airlines and held numerous financial and operational positions.