

Kevin M. Cofsky

**Partner, Advisory
New York**

Mr. Cofsky is a Partner in Perella Weinberg Partners' Advisory business. He focuses on advising companies, creditors and significant parties-in-interest regarding capital structure optimization, liability management, and restructuring transactions.

Mr. Cofsky has more than 20 years of investment banking and legal experience assisting clients in connection with a wide range of matters. During his tenure at Perella Weinberg Partners, he has advised a number of diverse clients, including the Texas Rangers in connection with the sale of the team to a group led by Nolan Ryan; Fidelity Investments in connection with the \$40 billion chapter 11 restructuring of Energy Future Holdings; Georgia Gulf Corp. with respect to its out-of-court restructuring; and Sunbury Generation in connection with its \$1 billion capital raise and conversion from a coal-fired power facility to a clean burning natural gas-fired generator.

During the last several years, Mr. Cofsky has advised clients in a large number of liability management and restructuring transactions in the energy sector, including:

- The Board of Directors of Approach Resources in connection with its privately-negotiated exchange of its Senior Notes and follow-on exchange offer;
- Atlas Energy in connection with the prepackaged chapter 11 restructuring of approximately \$1.8 billion of indebtedness;
- Blackhawk Mining in connection with the amendment and extension of approximately \$1 billion of its first and second lien term loans;
- Bonanza Creek Energy in connection with the prepackaged chapter 11 restructuring of its \$1.2 billion capital structure and approximately \$200 million rights offering;
- California Resources Corporation in connection with its \$1.4 billion tender offer to repurchase its Senior Notes and Second Lien Notes, and its \$1.0 billion First Lien Second Out Term Loan capital raise;
- EV Energy Partners in connection with its prepackaged chapter 11 restructuring of approximately \$625 million of indebtedness;
- Memorial Production Partners in connection with the prearranged chapter 11 restructuring of approximately \$1.8 billion of indebtedness.

Mr. Cofsky joined Perella Weinberg Partners in January of 2007. Previously, Mr. Cofsky was a Managing Director with Evercore Partners in the capital structure advisory and restructuring group. Prior to that, Mr. Cofsky was an Associate with The Beacon Group, an attorney with Cravath Swaine & Moore, and a clerk for Chief Justice Deborah Poritz in the New Jersey Supreme Court. Mr. Cofsky began his career as an investment banking Analyst with Houlihan Lokey Howard & Zukin.

Mr. Cofsky earned a Bachelor of Science in Economics with a concentration in Finance from the Wharton School of Business at The University of Pennsylvania, a Juris Doctor from the University of Pennsylvania Law School and a Masters of Government Administration from the Fels Center of Government. He serves on the Board of the Dance Theatre of Harlem.