



Larry G. Halperin

Partner

1270 Avenue of the Americas
30th Floor
New York, NY 10020-1708
T: 212.655.2517
F: 212.655.2518
halperin@chapman.com

Larry Halperin is a partner in the Banking and Financial Services Department and the Litigation, Bankruptcy and Restructuring Group, and Co-Office Leader of the firm's New York office. He joined the firm in 2013.

Larry focuses his practice on financial restructuring of distressed companies, high yield and distressed debt transactions, commercial lending transactions and event-driven mergers and acquisitions. He typically represents agents, private funds, investment banks and financial institutions in connection with their investments in, and financings transactions to, mid-cap companies. Larry has counseled clients who desire to acquire portfolio companies in need of restructuring by acquiring a majority of the distressed debt. He has also counseled lenders in connection with an orderly exercise of remedies to achieve a practical, business oriented restructuring solution for the company and the acquiring fund. He also advises clients participating in the global secondary market for troubled and non-performing loans and claims.

Larry has presented at various conferences on such topics as "Loan To Own Strategies-An Alternative to Bankruptcy," "Distressed Investments: Lessons from the Experts," and "Intercreditor Issues Between First and Second Lien Lenders."

From time to time, Larry presents at various conferences and also lectures to restructuring classes for undergraduate and MBA students.

PRACTICE FOCUS

Bankruptcy, Restructuring and Workouts

Distressed Investing

Loan Syndications and Trading/Syndicated Credits

Senior Lending

Workouts and Out of Court Restructurings

EDUCATION

University of Pennsylvania Law School, J.D., *cum laude*, 1987

University of Michigan, *with distinction*, B.B.A., 1982

ADMITTED

New York

MEMBERSHIPS

American Bankruptcy Institute

American Institute of Certified Public Accountants

Turnaround Management Association