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31st ANNUAL

Bankruptcy & Restructuring Conference
June 3-6, 2015

CIRA PART 1
June 1-3, 2015

LEARN
Educational Sessions

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The Ritz-Carlton, Philadelphia

Register Online at www.AIRA.org
The AC2015 Co-Chairs and Planning Committee, and AIRA’s Directors, Officers and home office team sincerely hope you will find this year’s conference to be one of the finest, as an educational program and opportunity to connect and grow with new ideas, information and strategies in bankruptcy and restructuring. We are especially grateful for the contributions of the sponsors and speakers; and to all participants, guests and supporters in attendance as well as behind the scenes during conference week. It is also our pleasure to present this conference in the “City of Brotherly Love” providing a balance of outstanding historical and cultural experiences to augment the conference experience.

I look forward to seeing you in Philadelphia,

Matthew Schwartz, CIRA
AIRA President
Partner, Bederson LLP
JUDICIAL CO-CHAIRS
Hon. Kevin J. Carey, U.S. Bankruptcy Court, D. Del
Hon. Rosemary Gambardella, U.S. Bankruptcy Court, D N.J.

CONFERENCE CO-CHAIRS
Charles N. Persing, CIRA, Bederson LLP
Angela Shortall, CIRA, Protiviti Inc.
Joel Waite, Young Conaway Stargatt & Taylor, LLP

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Robert M. Caster, CIRA, Herbein + Company, Inc.
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Leah M. Eisenberg, Arent Fox LLP
Charles M. Forman, Forman Holt Eliades & Youngman LLC
Karen A. Giannelli, Gibbons P.C.
Alfred T. Giuliano, CIRA, Giuliano, Miller & Company, LLC
Michael H. Goldstein, Goodwin Procter LLP
Alan D. Holtz, CIRA, Altman Partners, LLP
John Henry Knight, Richards, Layton & Finger, PA
Michael R. Lastowski, Duane Morris LLP
Thomas A. Morrow, CIRA, Altman Partners, LLP
Edward E. Neiger, ASK LLP
Jerrold N. Poslusny Jr., Sherman, Silverstein, Kohl, Rose & Podolsky, P.A.
Lisa M. Poulin, CIRA, Deloitte Financial Advisory Services LLP

Maria Eliena Chavez-Ruark, Saul Ewing LLP
Brian Ryniker, CIRA, CBIZ MHM, LLC
Bradford J. Sandler, Pachulski, Stang, Zehl & Jones
Anthony Sasso, CIRA, Deloitte Financial Advisory Services LLP
Gary Seitz, Rawle & Henderson LLP
J. Scott Victor, SSG Capital Advisors, LLC
Diane E. Vuocolo, Greenberg Traurig, LLP
Wayne R. Walker, CohnReznick, LLP
Allen Wilen, CIRA, EisnerAmper LLP

Source: GPTMC, Photo Credit: M. Fischetti for VISIT PHILADELPHIA
The Ritz-Carlton, Philadelphia
Ten Avenue of the Arts, Philadelphia, PA 19102
(800) 241-3333 - Ask for AIRA’s Conference Block
Reserve by Wednesday, May 13, 2015 for special room rate:
$249 single or double
Wednesday, June 3rd

Preconference Schedule

7:30 am – 8:30 am
Continental Breakfast
Sponsored by SSG Capital Advisors, LLC

8:30 am – 5:15 pm
Preconference Programs

10:00 am – 10:15 am
Morning Break
Sponsored by Logan & Company, Inc.

Noon – 1:40 pm
Luncheon Keynote Presentation

3:00 pm – 3:15 pm
Afternoon Break
Sponsored by PwC

Program A | Bankruptcy Taxation


Co-Chairs
Elizabeth C. Berry, CIRA, Elizabeth C. Berry CPA PLLC
Jay D. Crom, CIRA, Bachekich Crom & Company LLP
Kimberly Lam, CIRA, Bachekich Crom & Company LLP

Panelists
Donald R. Barg, CIRA, Barg & Herson, PC
Dennis D. Bean, CIRA, Bean Hunt Harris & Company
M. Kathleen Klein, CIRA, M. Kathleen Klein CPA
Robert Liquerman, KPMG LLP
Scott Masaitis, KPMG LLP
Robert L. Nistendirk, Woomer, Nistendirk & Associates PLLC
Jeffrey M. Sklarz, Green & Sklarz LLC
Hon. Mark S. Wallace, US Bankruptcy Court, CD Cal

Program B | Financial Advisors’ Toolbox

DIP financing and cash collateral - cradle to grave. This program is designed to educate intermediate practitioners in the skills needed to assist a distressed company through management of cash flow, acquiring financing and obtaining approval through the Bankruptcy Court. Topics include: company research; cash flow modeling; negotiating financing; preparation of first day motions and their relationship to cash flow and borrowing base budgets; DIP financing and cash collateral motion, interin and final orders; and payment of loan on exit (sale of asset or plan).

Co-Chairs
Brian Ryniker, CIRA, CBIZ MHM LLC
Leah M. Eisenberg, Arent Fox LLP

Panelists
Justin R. Alberto, Boyard, P.A.
Coley Brown, CIRA, Huron Business Advisory
David L. Herman, Gordian Group
Jean Hosty, Piper Jaffray
Denis Kalten, CIRA, Crowe Horwath, LLP
Jason Keyes, Zolfo Cooper
Karl Knechtel, CIRA, Friedman LLP
Howard P. Magaliff, Rich Michaels Magaliff Moser, LLP
Brett S. Moore, Porzio Bromberg & Newman, PC
Hon. Neil P. Olack, US Bankruptcy Court, ND Miss & SD Miss
Tiiara N. A. Patton, Trial Attorney, Office of the United States Trustee, Wilmington, DE
Vincent J. Roldan, Ballon Stoll Bader & Nadler, PC
Erik White, FTI Consulting, Inc.

Wednesday Keynote Speaker: Osagie Imasogie
Senior Managing Partner, Founder, Phoenix IP Ventures

Osagie Imasogie has over 28 years of experience in the fields of law, finance and business management, healthcare and the pharmaceutical industry. Prior to co-founding Phoenix IP Ventures, an IP based Merchant Bank, Osagie conceptualized and established GlaxoSmithKline Ventures and was its founding Vice President. Osagie led GSK Ventures in concluding over thirty (30) worldwide transactions, within a 3 year period, in which he invested various GSK R&D non-progressed assets into various companies and/or as the basis of starting new companies.

Sponsored by Mesirov Financial Consulting, LLC

6:30 pm – 8:30 pm
31st Annual Conference Opening Reception
Sponsored by CohnReznick, LLP
Conway MacKenzie, Inc.
Duane Morris LLP
9:30 am – 10:45 am
State of the Restructuring Market

Since cleaning up the mess from 2008-09, restructuring professionals have been waiting for the next wave to hit. Despite a lackluster economy, restructuring activity has been unusually slow. Can we expect this to change anytime soon? Have we already seen signs of the next wave? Our speakers will examine the underlying drivers of restructuring activity and help practitioners decide whether to rest up for what’s about to hit or start thinking about alternative careers.

Alan D. Holtz, CIRA, AlixPartners, LLP (Moderator)
Ronen A. Bojmel, Guggenheim Partners, LLC
Chris Calabrese, LBC Credit Partners
Michael S. Goodman, SSG Capital Advisors, LLC
Sara Tirschwell

10:45 am – 11:00 am
Morning Break
Sponsored by Richards, Layton & Finger, PA

11:00 am – Noon
Session A | Concurrent
Being Secured Just Ain’t What It Used to Be

Being a secured creditor used to confer a substantial advantage, and be a virtually unassailable position, in bankruptcy. These days it’s the equivalent of a target on the backside. The panel will discuss recently-addressed issues relating to secured creditors’ rights, including make-whole provisions, credit bidding, DIP lending, and rights in connection with 363 sales.

Kathryn A. Coleman, Hughes Hubbard & Reed LLP (Moderator)
Elizabeth Abrams, Millstein & Co., L.P
Hon. Robert D. Drain, U.S. Bankruptcy Court, SDNY
Leah M. Eisenberg, Arent Fox LLP
Eric J. Fromme, Jeffer Mangels Butler & Mitchell LLP

Session B | Concurrent (SBMM)*
Small Business Reorganizations

“Small business debtors” under 11 U.S.C. § 101(51D) are subject to several unique requirements in Chapter 11 cases, including additional reporting requirements, fast-tracked filing deadlines and procedures, and enhanced supervision. In addition to providing an overview of the framework governing small business cases, the panel will compare-and-contrast with standard Chapter 11 cases. The panel will also discuss strategies for overcoming the hurdles posed to these debtors.

Joseph J. DiPasquale, Trenk DiPasquale (Moderator)
Lawrence R. Ahern III, Brown & Ahern
Jacen A. Dinoff, KCP Advisory Group LLC
Hon. Rosemary Gambardella, U.S. Bankruptcy Court, D/ NJ
Jonathan S. Pasternak, DelBello Donnellan Weingarten Wise & Wiederkehr, LLP

*May be of particular interest to practice involving small business/middle market.
EXCURSIONS

Golf at Woodcrest Country Club

Woodcrest Country Club, opened in 1929, is a William Flynn designed course located in Cherry Hill, NJ. Come enjoy 178 acres of pristine greens, challenging fairways and beautiful landscapes. The par 71 course features 6,528 yards of golf from the back tees. Boxed lunches will be provided. Club rentals available. Sponsored by Deloitte.

Thursday, 12:15 pm
Price: $165

Drink Cart Sponsored by Burr & Forman

Barnes Foundation Private Tour

The Barnes Foundation was established by Albert C. Barnes in 1922 to promote education in and appreciation of the fine arts and horticulture. The Barnes holds one of the finest collections of Post-Impressionist and early Modern paintings. Enjoy a one-hour private tour of the Museum followed by free time to explore at your leisure.

Thursday, 3:00 pm - 5:00 pm
Price: $50

Source: GPTMC, Photo Credit R. Kennedy for Visit Philadelphia™

Philly Food Tour

Discover Philly’s most popular food favorites while getting a taste of the city’s rich history and culture! Eat like a local on this fun, casual, Philadelphia themed tour. This one-of-a-kind tasting experience brings you to where the locals really eat: authentic, no-frills, independently owned gems that share the uniquely unpretentious vibe of the city. Comfortable walking shoes are recommended. Sponsored by Trenk DiPasquale

Thursday, 1:30 pm - 4:00 pm
Price: $55

Old Philadelphia Segway Tour

Enjoy a tour of Old Philadelphia on your own Segway! Glide and explore the Old City and Historical/Waterfront Districts as you hear historical stories about how our country was formed. Some of the sites you’ll see include: the Liberty Bell, Betsy Ross House, Washington Square, Penn’s Landing, Powel House, and so much more! Safety instructions included. Sponsored by McCarter & English, LLP

Thursday, 1:30 pm - 4:00 pm
Price: $75
7:30 am – 8:30 am
Continental Breakfast
Sponsored by Bederson LLP

8:30 am – 9:30 am
Session A | Concurrent
Secured Credit: New and Newer
As unsecured credit becomes a thing of the past, and a single-tranche loan from a bulge bracket bank a rarity, a new breed of lender has taken over the secured credit scene. This panel will explore the new forms of secured credit that have emerged and discuss some of the issues they raise.

Teri Stratton, CIRA, Piper Jaffray
(Moderator)
Hon. Andrew B. Altenburg, U.S. Bankruptcy Court, D NJ
Dennis F. Dunne, Milbank, Tweed, Hadley & McCloy LLP
Paul Halpern, Versa Capital Management, LLC
Jonathan M. Landers, Scarola Malone & Zubatov LLP

Session B | Concurrent
Testifying as an Expert Witness: Considerations, Process and Pitfalls
Financial advisors are often asked to step out of their role as consultants in a bankruptcy case and into the role of testifying expert witness. This panel will address issues faced by counsel and financial advisors including questions of privilege, qualifications to testify as an expert, expert reports and pitfalls of direct and cross examination.

Pauline Morgan, Young Conaway Stargatt & Taylor, LLP
(Moderator)
Hon. Shelley C. Chapman, U.S. Bankruptcy Court, SDNY
Charles S. Lunden, Bederson LLP
Lisa M. Schweitzer, Cleary Gottlieb Stein & Hamilton LLP
Steven Zelin, The Blackstone Group L.P.
9:30 am – 10:30 am
Session A | Concurrent (SBMM)*
Anything But Bankruptcy! Trends and Issues Involving Non-Bankruptcy Alternatives

What should you do with an insolvent small to mid-sized business? This panel will explore various options to the Chapter 11 and 7 bankruptcy processes, including Assignments for the Benefit of Creditors, Receiverships, Out of Court Liquidations, Article 9 Secured Party Sales and Operating Chapter 7 Cases. The panel will evaluate the advantages and disadvantages of each alternative, while discussing current trends in the selection of the right option in light of the recent recommendations by the ABI Commission to Study the Reform of Chapter 11.

Charles M. Forman, Forman Holt Eliades & Youngman LLC (Moderator)
David Bart, CIRA, CDBV, McGladrey LLP
Robert M. Caster, CIRA, Herbein + Company, Inc.
Linda V. Donhauser, Miles & Stockbridge P.C.
Marc D. Rosenberg, Golenbock Eiseman Assor Bell & Peskoe LLP

10:30 am – 11:00 am
Morning Break
Sponsored by EisnerAmper

11:00 am – Noon
Session A | Concurrent
Chapter 11 Reform: Reducing Barriers to Entry, Costs and Litigation in Business Bankruptcy Cases

In December 2014, the American Bankruptcy Institute Commission to Study the Reform of Chapter 11 released its Final Report and Recommendations. The panel will discuss several of the key recommendations in the Report that seek to encourage earlier chapter 11 filings and disclosures by debtors; to reduce litigation by resolving circuit splits on key legal issues and ambiguities in current practice under the Code; and to help small and middle-market companies better navigate the chapter 11 process.

Maria Ellena Chavez-Ruark, Saul Ewing LLP (Moderator)
Grant T. Stein, Alston & Bird LLP (Moderator)
Michelle M. Harner, University of Maryland, School of Law
Robert J. Keach, Bernstein Shur
Albert Togut, Togut, Segal & Segal LLP

*May be of particular interest to practice involving small business/middle market.
имальной переводимости, дебиторы лиц, а также их воздействие на банкротств и естественных исключений, а также их влияние на банкротства и исключения. Панельисты использовали примеры для обсуждения и анализа ненорманных сделок в реалистичных сценариях.

Jovi B. Bohan, Stout Risius Ross, Inc. (Модератор)
Hon. Ashley M. Chan, U.S. Bankruptcy Court ED Pa
Susan J. Klein, Gordon Feinblatt LLC
Alexa Mahnken, CIRA, Huron Business Advisory
Susan Jaffe Roberts, Whiteford Taylor Preston, LLP

1:30 pm – 2:30 pm
Session A | Concurrent
Issues of Concern and Priorities of U.S. Trustee in Chapter 11 Cases

This session explores issues of concern to the U.S. Trustee and the role of the U.S. Trustee in Chapter 11 cases including: (1) Professional Compensation—fee guidelines, their impact on attorneys and other estate professionals; (2) Management Accountability—Trustees/Examiners/CROs: when are they needed and how are they appointed or retained; Executive Compensation: when will the U.S. Trustee take a position; (3) MORs—discussion of the new forms; and (4) Committees—formation issues.

Edward E. Neiger, ASK LLP (Moderator)
Stephen B. Darr, CIRA, CDBV, Mesirov Financial Consulting, LLC
Karen A. Giannelli, Gibbons PC
William K. Harrington, United States Trustee (Regions 1 and 2)
Andrew R. Vara, Acting United States Trustee (Region 3)
Hon. Mary F. Walrath, U.S. Bankruptcy Court, D Del

Session B | Concurrent
Marketing Strategies for Restructuring Professionals in a Volatile and Competitive Market: What to Do, What to Avoid, and What Works

A professional marketing consultant and a diverse group of restructuring professionals will discuss their experiences, and lessons learned, from marketing restructuring services over multiple business cycles. The Panels will focus on tried and true marketing techniques, strategies that have not worked, and those that are yet to be tested. The discussion will also address how marketing strategies differ based on the types of services being provided and the markets that are served.

Michael H. Goldstein, Goodwin Procter LLP (Moderator)
Janice B. Grubin, LeClaireRyan
Karen Kaplowitz, The New Ellis Group
Suzanne Roski, CIRA, Protiviti Inc.
Jeffery T. Testa, McCarter & English

Keynote Speaker: Governor Edward G. Rendell
Former Governor, Pennsylvania and Mayor, Philadelphia | Partner, Ballard Spahr | NBC News Analyst
After 34 years of public service, including 24 years as an elected official, Governor Rendell continues to pursue many of the same issues he was passionate about while in office. He now serves as a consultant or board member for several green and alternative energy firms, including Own Energy, Element Partners and Ocean Thermal Energy. He remains heavily involved in the campaign for government efficiency and strategic cost cutting through his work with entities such as Government Sourcing Solutions, Public Financial Management and Greenhill Advisors; and serves as Co-Chair of the organization “Building America's Future” which focuses on the need for more significant investment in American infrastructure. Rendell served two terms in each of the following offices: Governor of Pennsylvania (2003-2011), Mayor of Philadelphia (1992-2000), and DA of Philadelphia (1978-1985). He currently teaches government and politics at the University of Pennsylvania, and in 2012 his autobiography, A Nation of Wusses, was published by John Wiley.

Sponsored by Greenberg Traurig, LLP
Young Conaway Stargatt & Taylor, LLP

Source: GPTMC, Photo Credit: B. Krist for Visit Philadelphia™
Post Confirmation Planning and Implementation Issues

This session addresses the various types of post-confirmation entities (plan administrator, trustee, etc.), the tax and other financial considerations of each type of entity, and situations where one entity is preferable to others. The panel will also discuss the pre-confirmation role of the post-confirmation entity in negotiating applicable portions of a plan; the timing of filing necessary actions and the proper venue for such actions.

Jerrold N. Poslusny, Jr., Sherman, Silverstein, Kohl, Rose & Podolsky, P.A. (Moderator)
Michael Fuqua, CIRA, GlassRatner Advisory & Capital Group, LLC
Alfred T. Giuliano, CIRA, CDBV, Giuliano, Miller & Company, LLC
Andrew N. Goldman, WilmerHale LLP
Hon. Kevin R. Huennekens, U.S. Bankruptcy Court, ED Va

Financial Advisors’ Various Roles and Responsibilities in Chapter 11

This panel will discuss the variety of roles a restructuring professional may perform during a Chapter 11 proceeding including company financial advisor, interim officer or temporary employees, investment banker, senior lenders’ financial advisor, UCC financial advisor or investment banker, examiner, or trustee. The panelists will discuss how these roles are defined, can vary significantly from case to case, and how the professionals work to ensure no duplication of efforts and reduce conflicts on each parties’ scopes.

John Henry Knight, Richards, Layton & Finger, PA (Moderator)
Perry Mandarino, PwC
Eben Perison, Armory Securities
David Rush, CIRA, FTI Consulting, Inc.

Technology and Electronically Stored Information (“ESI”) Trends, Issues, Practical Problems and Solutions

A discussion on current challenges of technology and Electronically Stored Information (“ESI”) including locating and preserving key data necessary to the restructuring, sale process and litigation. We will look at issues such as cloud services, intermingling and best practices including proportionality considerations. Our discussions will also include privacy issues for data comprising consumer personal information subject to the protection of the Consumer Privacy Ombudsman.

Gary Seitz, Gellert Scali Busenkell & Brown, LLC (Moderator)
Bonnie Glantz Fatell, Blank Rome LLP
Thomas P. Jeremiassen, CIRA, Berkeley Research Group
Hon. Barry Russell, U.S. Bankruptcy Court, ED Cal
Vincenzo Toppi, CIRA, CohnReznick, LLP
Session B | Concurrent

Increasing Trend of International Restructurings/Distressed Investments

This panel will discuss current topics affecting Chapter 15 and international restructurings, including key considerations when investing in distressed debt in foreign jurisdictions, and discussions about proper diligence, parties rights and various approaches that can be deployed in international workouts.

Vin Batra, Deloitte Corporate Finance (Moderator)
Hon. Robert E. Gerber, U.S. Bankruptcy Court, SDNY
Didier Siffer, Credit Suisse
Andrew Shannahahn, Knighthead Capital Management, LLC
Ronald J. Silverman, Hogan Lovells

5:30 pm (Depart Hotel) 7:05 pm (Game time)
Baseball Outing: Philadelphia Phillies vs. San Francisco Giants
Sponsored by Star Real Estate Group
About the CIRA & CDBV Programs

The Certified Insolvency & Restructuring Advisor (CIRA) recognizes by public awareness and certification those individuals who possess a high degree of knowledge and proficiency across a spectrum of functions related to serving clients in situations involving distressed and/or insolvent entities. Such expertise includes accounting, operations, strategic, taxation and finance issues related to business bankruptcy and insolvency. Certification requires successful completion of the three-part course of study and written examinations, experience and other requirements. For details visit www.AIRA.org/CIRA

The Certification in Distressed Business Valuation (CDBV) is a unique certification program in valuation of distressed assets including distressed and/or bankrupt companies. In 2004, the Association of Insolvency and Restructuring Advisors launched the CDBV program to train and accredit professionals in this highly specialized area of business valuation. The CDBV program’s course of study is comprehensive and advanced. Certification requires successful completion of the three-part course of study and written examinations, experience and other requirements. For details visit www.AIRA.org/CDBV

For more information or registration visit us online at www.AIRA.org

CIRA Part 1: Managing Turnaround and Bankruptcy Cases, June 1-3

Become a Certified Insolvency & Restructuring Advisor!

New and already-enrolled candidates will be able to take Part 1 of the CIRA Program at the Ritz-Carlton Philadelphia during the week of AIRA’s 31st Annual Conference.

June 1-3 Schedule

8:30 am – 5:30 pm Monday, June 1
8:30 am – 5:30 pm Tuesday, June 2
8:30 am – 11:30 am Wednesday, June 3 (Exam)

CIRA Part 1 Includes

- Financial statement analysis of troubled companies
- Causes of business failures
- Profitability Improvements Including outsourcing
- Turnarounds and workouts
- Stages of the turnaround process
- Operational/strategic issues
- Dealing with creditors and their committees
- Pre-bankruptcy planning
- Managing bankruptcy cases
- Special investigations including preferences and fraudulent transfers
- Qualifies for up to 20 CPE credits

About the CIRA & CDBV Programs

The Certified Insolvency & Restructuring Advisor (CIRA) recognizes by public awareness and certification those individuals who possess a high degree of knowledge and proficiency across a spectrum of functions related to serving clients in situations involving distressed and/or insolvent entities. Such expertise includes accounting, operations, strategic, taxation and finance issues related to business bankruptcy and insolvency. Certification requires successful completion of the three-part course of study and written examinations, experience and other requirements. For details visit www.AIRA.org/CIRA

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For more information or registration visit us online at www.AIRA.org
31st Annual Conference Registration Form
Submit completed form by fax to (541) 858-9187, or PDF to AIRA@AIRA.org | Online Registration available at www.AIRA.org

Name _______________________________________________________________________
Name as it should appear on badge _____________________________________________
Firm ________________________________________________________________________
Address _____________________________________________________________________
City __________________ State __________________ Zip __________________
Phone __________________ Fax ____________________________________________
Email ______________________________________________________________________
CPE Requested ______ CLE Requested ______ State _____________________________
I am a: [ ] CIRA [ ] CDBV [ ] Member [ ] Non-Member [ ] Financial Advisor/CPA [ ] Attorney [ ] Investment Banker

Attendee Rates

<table>
<thead>
<tr>
<th>Event</th>
<th>Member</th>
<th>Non-Member</th>
<th>Member</th>
<th>Non-Member</th>
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<tr>
<td>Wed Preconference only (includes lunch)</td>
<td>$365</td>
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<td>$395</td>
<td>$395</td>
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<tr>
<td>Conference only (Thurs - Sat)</td>
<td>$700</td>
<td>$875*</td>
<td>$775</td>
<td>$950*</td>
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<tr>
<td>Conference &amp; Wed Preconference</td>
<td>$875</td>
<td>$1095*</td>
<td>$975</td>
<td>$1195*</td>
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<tr>
<td>Govt./Academic/US Trustees or Judges and Staff</td>
<td>$100</td>
<td>$250</td>
<td>$295</td>
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*Fee includes AIRA Membership thru 05/31/2016 for first time members only — A $295 value

Excursions (Optional, per person)

<table>
<thead>
<tr>
<th>Excursion</th>
<th>Early Bird</th>
<th>After May 4, 2015</th>
<th># of Participants</th>
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<tbody>
<tr>
<td>Golf Outing — Handicap(s)</td>
<td>☐ $165</td>
<td>☐ $50</td>
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<tr>
<td>Club rental available onsite; to reserve indicate:</td>
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<td>Barnes Foundation Private Tour</td>
<td>☐ $50</td>
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<tr>
<td>Philly Food Tour</td>
<td>☐ $55</td>
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<tr>
<td>Segway Old City Tour</td>
<td>☐ $75</td>
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Thursday, June 4th

Friday, June 5th

Baseball Outing: Phillies vs. Giants ☐ $100 ____________

Payment

[ ] Visa [ ] Mastercard [ ] American Express [ ] Discover [ ] Check Enclosed

Credit Card # ___________________________ Exp ________ Billing Zip ________

Signature _______________________________

AIRA Grant Newton Educational Endowment Fund (Optional)

[ ] I want to make a contribution with my registration. [ ] $50 [ ] $100 [ ] Other ____________

[ ] I want to make a pledge, please contact me.

Cancellation/Refund Policy: Written cancellation for conference or any social activities must be received by Monday, May 4, 2015 for a full refund, less a $75 cancellation processing fee. Registrations will not be processed until payment is received. No refunds will be made after May 4, 2015, however, substitutions will be allowed.

Financial Aid—AIRA has established a policy for assisting persons who need financial aid. To obtain information about and/or apply for financial aid, email Grant Newton at gnewton@aira.org

Submit completed form by fax to (541) 858-9187, or PDF to AIRA@AIRA.org | Online Registration available at www.AIRA.org

A la Carte Events

Guest Rates (Per Guest)

<table>
<thead>
<tr>
<th>Event</th>
<th>Price</th>
</tr>
</thead>
<tbody>
<tr>
<td>Guest, Wednesday - Opening Reception</td>
<td>$50</td>
</tr>
<tr>
<td>Guest, Thursday - Reception, Annual Banquet &amp; Dessert</td>
<td>$195</td>
</tr>
<tr>
<td>Guest, Friday Lunch Program</td>
<td>$75</td>
</tr>
<tr>
<td>Guest Pass - All of the above plus breakfasts &amp; breaks</td>
<td>$295</td>
</tr>
</tbody>
</table>

Guest Name(s) ____________________________

Wednesday Lunch ☐ $75
Opening Reception ☐ $100
Annual Banquet and Dessert ☐ $195
CPE and CLE Credits

Up to 8 CPE / 6.75 CLE* credits for preconference seminars (Bankruptcy Taxation; Financial Advisors’ Toolbox); up to 15 CPE / 12 CLE* credits for the 31st Annual Bankruptcy and Restructuring Conference; and CIRA participants may receive up to 20 CPE credits for Part 1 of the CIRA course, in accordance with the standards of the National Registry of CPE Sponsors. All CPE credits have been calculated based on a 50-minute hour. All CLE credits have been calculated on a 60-minute hour (however, some states award credit based on a 50 minute hour). Financial hardship scholarships are available. Please apply in writing to Grant Newton at gnewton@aira.org. *Approval pending for some states.

The Association of Insolvency & Restructuring Advisors (AIRA)

Association of Insolvency and Restructuring Advisors is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be addressed to the National Registry of CPE Sponsors, 150 Fourth Avenue North, Suite 700, Nashville, TN, 37219-2417. Website: www.nasba.org.