

James Donahoe

CSG Investments, Inc.

Managing Dir., Power & Utilities

James Donahoe is Managing Director for Power & Utilities with CSG Investments, Inc., Beal Bank USA's lending affiliate and investment consultant. Mr. Donahoe joined CSG Investments in 2009.

As Managing Director of CSG's power and utility practice, he primarily focuses on originating merchant power project financings. During his CSG tenure, he has closed more than \$7 billion in project finance and M&A transactions.

Mr. Donahoe has more than 25 years of energy industry experience on both the debt side and the equity side of transactions. Immediately prior to joining CSG, he was a Director at Willow Bend Capital, a power and infrastructure investment advisory firm, where he assisted private equity hedge fund clients with distressed debt valuations, project financings and power sales negotiations. Before joining Willow Bend, he spent 8 years with Panda Energy International, a Dallas-based project development firm focused on conventional and renewable power projects as well as renewable fuels projects.

Mr. Donahoe holds a BBA from the University of Texas at Austin and an MBA from the Cox School of Business at SMU. He is also a former board member of The Children's Trust, a philanthropic support organization for Children's Medical Center in Dallas.