Sean Clements, Managing Director



Managing Director sclements@hcg.com (713) 702-6585

- Sean serves as the COO of Huron's Business Advisory group.
- For over 25 years, Sean has guided stakeholders through in- and out-ofcourt restructurings, transactions advisory (M&A and A&D), business insurance claims and damages analyses, and forensic investigations.
- In addition to advising debtors, banks, noteholders, and equity holders through distressed financial situations, Sean has served in several fiduciary capacities, including as an officer, trustee, and board member.
- Sean has extensive experience across numerous industries, including ecommerce, construction, financial services, healthcare, manufacturing, pharma, and telecom. He also leads Huron's energy team within Business Advisory and has guided hundreds of stakeholders across the entire energy spectrum.
- Before joining Huron, Sean was a partner at Opportune, where he was
 critical in founding and co-leading its restructuring practice. Sean also
 worked as a Manager in the Dispute and Investigation practices of
 Navigant Consulting Inc., Deloitte & Touche, US, and Deloitte & Touche,
 UK.

Representative examples of Sean's engagement experience include:

- Debtor Advisory Served extensively as a financial advisor to Debtors in Possession. Sean has led and engaged in all aspects of the process, including engaging as a fiduciary, developing business models, managing cash flow, supervising reporting to the bankruptcy courts, testifying, and negotiating debt agreements and plan structures.
- Lender Advisory Advised bank syndicates through more than \$50 billion in debt restructurings, where he directed valuations, engaged in complex financial modeling and projection exercises, structured and negotiated amendments, waivers, and new money facilities, and provided extensive strategic advisory services.

- Creditor Advisory Supported unsecured creditor committees through core aspects of their recovery, including extensive litigationrelated analyses and efforts associated with solvency, fraudulent transfers, valuation, and forensic exercises.
- Damages and Forensics Negotiated and settled several business interruption and property damage claims, each in excess of \$100 million, and assisted in various financial statement fraud and asset misappropriation matters.
- Operations—Oversaw the acquisition, development, and marketing of an early-stage, minimally viable software product focused on hospital quality risk adjustment. Sean recruited the developer and subject matter support teams and established the foundational principles needed to guide the tool's purposeful and cost-effective development. Within two years, Sean led the team to positive cash flow.
- Fiduciary Roles Served in a fiduciary role as sole member (aka
 "Trustee") of a California exploration and production ("E&P") company,
 responsible for day-to-day management, business plan oversight and
 capital deployment, managing bank relationships, and ultimately, the
 sale and dissolution of the company. In addition to serving as a
 Trustee, Sean has also served as a board member for numerous
 companies.

Education

- · Master of Science, Finance, Texas A&M University
- Bachelor of Business Administration, Accounting, Texas A&M University