

Jennifer Feldsher is a co-leader of the bankruptcy, restructuring, and insolvency practice. Jennifer's primary focus is representing secured creditors, private credit providers, special situations investment funds and other major stakeholders in bankruptcy proceedings, section 363 sales, and in-court and out-of-court complex corporate debt restructurings and recapitalizations. She also represents troubled corporate debtors in reorganizations, asset sales, loan restructurings, and commercial loan transactions. Jennifer has directed all aspects of the bankruptcy process for debtors and creditors. She has experience in chapter 11 plan formulation and confirmation, relief from stay and cash collateral negotiations, and debtor-in-possession (DIP)/exit financing negotiations. Jennifer also routinely advises on innovative financing solutions, intercreditor agreement terms and enforcement, and "zone of insolvency" issues and fiduciary duties.

She has acted as counsel to companies involved in many of the largest restructurings in retail, commercial real estate, energy, telecommunications, technology, airline, automotive, gaming, and financial services industries. Recent public engagements include representing the prepetition syndicate agent and lenders in multinational REIT Eagle Hospitality Group's restructuring and chapter 11 cases, the prepetition agent and lenders in the chapter 11 cases of Bowflex, Rockport Shoes, Polished Appliances, ArtVan Furniture and Guitar Center, the agent and second lien lenders in Teligent, Inc., the agent and first lien lenders in the McClatchy chapter 11 cases, a significant warehouse lender in the First Guaranty Mortgage chapter 11 cases, a global bank in connection with the out-of-court restructuring of Archegos Capital Management, and Bruker Corporation in connection with its acquisition of Nanostrings Technologies.