



THOMAS A. HOWLEY (TOM)

PARTNER

Business Restructuring & Reorganization
Borrower / Workouts / Chapter 11 Debtor
Representations
Distressed Company Litigation
Distressed M&A Representations

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EXPERIENCE HIGHLIGHTS

Ad hoc committee of term lenders negotiate Southcross's prepackaged chapter 11 plan and obtain confirmation 15 days after filing

ERG Intermediate Holdings confirms Chapter 11 reorganization plan

RadioShack successfully navigates contentious bankruptcy sale

HONORS & DISTINCTIONS

Best Lawyers in America (2016)

Chambers USA: America's Leading Lawyers for Business in the field of bankruptcy/restructuring (2010-2015)

Texas Super Lawyers (2013-2015)

Texas Monthly "Rising Star" (2004-2006 and 2008-2010)

Bankruptcy Law Section of the State Bar of Texas 2009 Award of Merit

EDUCATION

University of Louisville (J.D. 1995); Indiana University (B.A. 1992)

BAR ADMISSIONS

Texas

Tom Howley represents all of the major stakeholders in corporate workouts and restructurings. He also has substantial experience in distressed M&A.

Tom's representative experience includes several energy companies and lenders in current out-of-court workouts, an Ad Hoc Committee of Term Lenders in the Southcross Energy pre-packaged cases in Houston, Swift Energy Company in its pre-negotiated chapter 11 cases in Delaware, ERG Resources in its recently successful chapter 11 in Dallas, Radio Shack in its chapter 11 case in Delaware, the DayMen Group in an out-of-court workout, MSD Performance in its chapter 11 case in Delaware, Sanchez Capital in the successful stalking horse bid acquisition of Tri-Dimension Energy's assets out of chapter 11, the official committee of unsecured noteholders in the chapter 11 case of Energy Partners Limited, Jefferies in the workout of Baseline Oil & Gas, and Corus Bank in the chapter 11 case of a large condominium project.

Prior to joining Jones Day, Tom advised Prime Succession, along with 47 related debtors, in their chapter 11 cases filed in Ft. Lauderdale, Florida and the official committee of unsecured creditors in the chapter 11 cases of Tony Roma's restaurant chain.

Tom recently served as president of the Bankruptcy Law Section of the State Bar of Texas. The section is the leading organization in Texas for professionals involved in workouts, restructurings, and bankruptcy cases. He is a past president of the Houston Chapter of the Turnaround Management Association. He is also a member of the American Bankruptcy Institute.