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Michael Goldstein is a partner in Goodwin Procter's Financial Institutions Group, co-chair of its Financial Restructuring Practice. A veteran restructuring lawyer with over 30 years of experience, Mr. Goldstein represents debtors, sponsors, bondholders, creditors, committees and purchasers of distressed assets. His representations span such industries as chemicals, consumer products, finance, government contracting, health care, hospitality, life sciences, municipal debt, real estate, restaurants, retail and technology.

Professional Activities

Mr. Goldstein is a member of the American, Los Angeles and New York Bar Associations. He is on the Board of the Association of Insolvency & Restructuring Advisors. He previously served on the Board of the Financial Lawyers Conference and on the Committee of 18 of the Maccabi World Union.

Thought Leadership

Mr. Goldstein is a frequent speaker on restructuring topics, including: compensation of professionals, conflicts of interest, executory contracts in retail Chapter 11 cases, expert testimony, litigating confirmation issues, municipal debt restructurings, second lien debt, subprime lending and valuation. He has spoken on panels at the National Conference of Bankruptcy Judges, the national conferences of the American Bankruptcy Institute, the Association of Insolvency and Restructuring Advisors, the International Council of Shopping Centers and various regional conferences.

His article "Navigating the Distressed Real Estate Workout: A General Overview," appearing in *ABA Probate and Property* magazine, won the Best Practical Use Article. Mr. Goldstein authors *Collier on Bankruptcy*, Chapter 9 ("Adjustment of Debts of a Municipality").

Professional Experience

Prior to joining Goodwin in 2014, Mr. Goldstein was a partner at Stutman, Treister & Glatt (New York City). Previously, he was a partner at Greenberg Traurig (2008-2012) and at Stutman Treister & Glatt (Los Angeles) (1990-2008), where he started in 1984.

Recognition

Mr. Goldstein is a Fellow of the American College of Bankruptcy. He has been repeatedly listed in *U.S. News-Best Lawyers* (Bankruptcy and Creditor Debtor Rights / Insolvency and Reorganization Law; Litigation – Bankruptcy) and selected as a "Super Lawyer" in Southern California and New York. He is rated AV[®] Preeminent[™] 5.0 out of 5.0 in Martindale Hubbell.

Education

- J.D., Harvard Law School, 1984 (*cum laude*)
- B.S., Franklin & Marshall College, 1981 (*magna cum laude*)

Bar and Court Admissions

Mr. Goldstein is admitted to practice in California, New York and Washington, D.C. He is also admitted before all federal district courts in California and the U.S. Court of Appeals for the Ninth Circuit.