

## **Michael Bergthold**

Mike's experience includes serving as President, CFO, and Chief Restructuring Officer for a number of public and privately held companies in a broad range of businesses. Serving in various executive roles in industries such as financial services, real estate, transportation, IT services, and manufacturing, Mike has developed reputation as an effective strategic planner as well as a skilled operations manager. Engaged as a consultant in many turnaround and distressed situations, he has repeatedly demonstrated his ability to implement turnarounds, raise capital when needed, and successfully negotiate with lenders and investors. He is proficient at developing and implementing marketing plans and training sales staff.

In many situations Mike led his clients through the complex legal processes of formal and informal reorganizations. In these situations he has developed creative reorganization plans and brought unity to often disparate creditor and investor classes resulting in renewed, recapitalized and viable business enterprises. Mike has assisted start-ups and adolescent companies dealing with the organizational, management and psychosocial relationship issues so common to start-ups. As a result Mr. Bergthold often serves in a continuing role as a member of the Board of Directors or an executive officer.

Mr. Bergthold began his professional career as an auditor with Arthur Andersen after obtaining his BS Accounting from Arizona State University and practiced as a CPA for 25 years in California and Arizona.