



Leah M. Eisenberg

Partner

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Leah Eisenberg is a partner in the Bankruptcy and Financial Restructuring Practice. She focuses on corporate reorganization, bankruptcy and inter-creditor issues and corporate trust matters and represents committees of unsecured creditors, indenture trustees, secured creditors, debtor-in-possession lenders, acquirors, unsecured creditors, bondholder and noteholder groups, equity holders, investors, creditor trustees, liquidation trustees, plan administrators, and disbursing agents and other entities in bankruptcy reorganization and liquidation proceedings. Leah also is a member of the firm's Steering Committee for the firm's Women's Leadership Development Initiative.

Client Work

Leah's recent matters have included:

- Representation of indenture trustees in the Chapter 11 bankruptcy proceedings of Walter Energy Inc., Bankers Bancorporation of Florida, Inc., BPZ Resources, Inc., Exide Technologies, Endeavor Operating Corporation, Essar Steel Algoma Inc., Home Valley Bancorp Inc., Advanta Corporation, Simmons Bedding Company, Velocity Express Corporation, Pliant Corporation, R.H. Donnelley Corporation, Washington Mutual Inc., Bank United Financial Corporation, TOUSA, Inc., Propex Inc., Homebanc Mortgage Corporation, Dana Corporation, Portrait Corporation of America, Inc., Vesta Insurance Group, Inc., Pac-West Telecomm, Inc., Maxxim Medical Group, Inc., Lodgian Inc., Plainwell Inc., ATA Holdings Corp., and Delta Airlines, Inc.
- Representation of official committees of unsecured creditors in the Chapter 11 bankruptcy proceedings of East Orange General Hospital, Distributed Energy Corp., Auto Life Acquisition Corp., TKO Sports Group USA Limited, Tactica International, Inc., Scient Inc., AppliedTheory, Inc., Lantis Eyewear, Insilco Technologies, Inc., Apple Capital LLC, and Planet Hollywood
- Representation of creditors' committee in the bankruptcy proceeding of Cengage Learning, Inc. Cengage filed for Chapter 11 protection on July 2, 2013, with approximately \$7.5 billion in assets, making it the largest Chapter 11 filing of 2013. Cengage emerged from bankruptcy on March 31, 2014.

Professional Activities

Leah co-founded and developed the Women's Division for the New York Institute of Credit ("NYIC") and serves as President. Leah is also a member of the American Bankruptcy Institute ("ABI"), the Association of Insolvency and Restructuring Advisors ("AIRA"), the Turnaround Management Association, and the International Women's Insolvency & Restructuring Confederation. Leah is also a member of Brooklyn Law School's Barry L. Zaretsky Annual Bankruptcy Roundtable Steering Committee.

Bar and Court Admissions

New Jersey Bar
 New York Bar
 US District Court, Eastern District of New York
 US District Court, Southern District of New York
 US Court of Appeals, 2nd Circuit

