



PricewaterhouseCoopers - Business Recovery Services Group ***Isaac Lee – Director Covering US Western Region***

Isaac's client experience includes :

- Atlas Air Worldwide Holdings
- Bank of America
- Centro Properties Group
- County of Orange, CA
- Crown Cork & Seal Co.
- Delphi Corp.
- Disney Stores N.A.
- Exide Technologies
- Exodus Communications
- Friedman's Inc.
- Garden Ridge Corp.
- Harbor Freight Tools
- Hartmarx Corp.
- IPC International
- John Breuner Company
- Kitson Inc.
- Loral Space & Communications
- Love Culture Inc.
- Muzak Holdings LLC
- New Vision Television
- Panavision Inc.
- Pilgrim's Pride Corp.
- Pliant Corp.
- Reader's Digest Assn., Inc.
- Revere Industries, LLC
- SC International (Sky Chefs)
- Solutia Inc.
- Tinnerman Palnut
- Undisclosed Vehicle Parts Supplier
- Warehouse Entertainment

Isaac Lee – Director, US Business Recovery Services

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- Isaac Lee has more than 19 years of experience in advising and assisting clients in a broad range of recapitalization, restructuring, merger and acquisition, and corporate finance transactions. He has experience advising various constituencies including companies, debtors, lenders, creditors, private equity and hedge funds in both out-of-court and in-court situations.
- He has been responsible for executing every aspect of a transaction, including the preparation and analysis of business plans, projections, liquidation analyses and strategic alternatives; negotiation of restructuring plans, mergers and acquisitions, bank amendments, debt and equity financings; and the analysis of creditor claims and recoveries.
- Isaac has broad experience in many industries including automotive, consumer products, industrials, media, real estate and retail. He has represented companies and creditors in restructurings of several major Southern California companies.
- Prior to joining PwC, Isaac was at Moelis & Company, an investment banking and restructuring advisory firm. His restructuring and investment banking experience include positions at Jefferies, Donaldson Lufkin & Jenrette, Salomon Smith Barney and Chanin & Company. Isaac's experience also include private equity investments at Kenwood Opportunity Fund.
- He is a member of the American Bankruptcy Institute, and Turnaround Management Association.
- Isaac holds a M.B.A. from the Tuck School of Business at Dartmouth College and a B.S. in Business Administration from the University of Southern California, magna cum laude, with an emphasis in Finance and a minor in Political Science.