



Hamid R. Rafatjoo

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San Francisco, CA Office

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AREAS OF PRACTICE

Bankruptcy and Creditors' Rights
Corporate
Healthcare
Healthcare – Bankruptcy and Creditors' Rights

BAR ADMISSIONS

California

EDUCATION

J.D., Loyola Law School, 1995
B.A., *cum laude*, University of California at Irvine, 1992

JUDICIAL CLERKSHIPS

Honorable John E. Ryan, U.S.
Bankruptcy Court for the Central District of California

MEMBERSHIPS

American Bankruptcy Institute
Orange County Bankruptcy Forum
Turnaround Management Association
Iranian-American Bar Association

LANGUAGES

Farsi

Mr. Rafatjoo represents clients in complex transactions and reorganizations throughout the United States. He counsels companies and individuals in a variety of industries, including healthcare, retail, manufacturing, entertainment, real estate development, building contractors and hospitality. In addition, Mr. Rafatjoo advises corporate clients on a wide array of matters including business formation and corporate restructuring, debt and equity transactions and workouts, acquisitions and sales, and structuring and amending key contracts. He has extensive experience assisting clients across a broad spectrum of legal issues relating to corporate transactions, shareholder disputes, and litigation management. Mr. Rafatjoo is recognized as an aggressive results-oriented practitioner. He has also served as the court appointed Chapter 11 trustee in various cases in the Central District of California.

Mr. Rafatjoo holds an AV[®] Preeminent Peer Rating, Martindale-Hubbell's highest recognition for ethical standards and legal ability. He has also been named a "Super Lawyer" every year since 2007 in a peer survey conducted by *Law & Politics* and the publishers of *Los Angeles* magazine, an honor bestowed on only 5% of Southern California attorneys. Mr. Rafatjoo has been ranked by the preeminent publication *Chambers USA* since 2012 for his work in the field of Bankruptcy/Restructuring in California.

He is a former Assistant Editor of the *Norton Bankruptcy Law and Practice* and former contributing author of the *Wiley Bankruptcy Law Update*.

HONORS

AV[®] Preeminent Peer-Review Rated by Martindale-Hubbell
Recognized in *Chambers USA* (Band 3), Bankruptcy/Restructuring, California, 2013 - 2015
Recognized in *Chambers USA* (Band 4), Bankruptcy/Restructuring, California, 2012
Recognized in *Super Lawyers Business Edition*, Bankruptcy, Los Angeles, 2013
Selected for inclusion in *Southern California Super Lawyers*, 2007 – 2016

PUBLICATIONS

- March 2013, *A Hail Mary or Bad Faith Filing? Why Assignment of Insider Claims to Non-Insider Parties Cannot Be Used to Confirm a Cramdown Plan*
- June 2012, *When Worlds Collide – The Impact of a Chapter 11 Bankruptcy On the Receivership Estate*, *Financier Worldwide*
- June 5, 2012, *Supreme Court Rules on Treatment of Taxes Arising from Sale of Farm Assets During Chapter 12 Bankruptcies*, *Ag Law News*
- 2002, Assistant Editor, *Norton Bankruptcy Law and Practice*
- 2002, Contributing author, *Wiley Bankruptcy Law Update*

SPEAKING ENGAGEMENTS

- January 27, 2016, "Raising Capital: Negotiating with Potential Investors" for Financial Poise
- March 17, 2015, "Structuring and Financing Special Situation and Tough Deals" for Venable LLP

French

and Opus Connect

- July 22, 2014, *"Is Your Facility on Track? Issues Impacting Long Term Care Facilities: Avoiding Distress and Identifying Opportunities"*
- May 13, 2014, *"Creditor Bootcamp" for Financial Poise*
- May 6, 2014, *"How to Buy a Distressed Business/Assets Outside of Bankruptcy" for Financial Poise*