

Eric Held – Development Specialists, Inc.

Mr. Held has over fifteen years of investment banking, private equity and turnaround consulting experience and has been with Development Specialists, Inc.'s Los Angeles office since 2009. During his tenure with DSI, Mr. Held has been involved in a number of significant bankruptcy proceedings, general assignments for the benefit of creditors, and engagements as financial advisor to Chapter 11 trustees, investors and creditors across multiple industries.

Prior to joining DSI, Mr. Held consulted on numerous capital raising, corporate advisory and turnaround engagements. Such transactions include serving as a financial advisor to the unsecured creditors committee in the Chapter 11 bankruptcy of Advantage Rent-A-Car and advising Dana Corporation and Dura Automotive Systems on their Chapter 11 reorganizations.

Prior to that, Mr. Held was an Associate at GESD Capital Partners, a \$250 million private equity firm focused on investing in middle-market consumer, manufacturing and business services companies. While there, he pursued new acquisition opportunities and assisted in the successful turnarounds of portfolio companies. Mr. Held was also an Associate in the investment banking division of Citigroup Global Markets, where he advised private equity firms and consumer clients, closing on over \$10 billion in M&A transactions and capital market offerings.

Mr. Held has a Master of Business Administration degree from the University of Chicago Booth School of Business and a Bachelor of Science degree in Business Administration from California Polytechnic State University, San Luis Obispo. He is a member of the American Bankruptcy Institute, Association of Insolvency and Restructuring Advisors and California Bankruptcy Forum and is a Certified Insolvency and Restructuring Advisor.