

CURRICULUM VITAE

Donald R. Barg, CPA, MPA, CIRA

EDUCATION

- Master of Professional Accounting (MPA), University of Texas at Arlington.
- Bachelor of Business Administration (BBA), Accounting Major, Graduate with High Honors, University of Texas at Arlington.
- Certified Insolvency and Reorganization Advisor (CIRA) – certified since 1994 rendering services in the business turnaround, restructuring and bankruptcy practice.
- Numerous continuing education courses in accounting and tax as an instructor and participant in numerous continuing professional education courses related to taxation issues.+

PROFESSIONAL EXPERIENCE

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| 1977 to 1982 | Tax accountant with Price, Waterhouse – Coopers, (formerly Coopers & Lybrand, CPA) promoted to tax manager in the fall of 1981. |
| 1982 to 1984 | Director of tax operations for the Fort Worth office of Deloitte (formerly Touche Ross, CPA). |
| 1984 to Present | President and majority stockholder of Barg & Henson, P.C. (six full-time professional staff, five CPA's; and one full time administrator). |

PROFESSIONAL INVOLVEMENT

- American Institute of Certified Public Accountant (Tax Committee member)
- Texas Society of Certified Public Accountants (Instructor for Continuing Education in Bankruptcy/Insolvency tax issues and Relations with IRS State Committee member)
- Fort Worth Chapter of TSCPA Relations with IRS Committee Chairperson
- Association of Insolvency and Restructuring Advisors

OTHER INFORMATION

Our firm provides Federal and State tax consulting, compliance and related accounting services throughout the D/FW metroplex to a number of successful clients. The majority of my time is spent providing tax planning and compliance services to troubled companies, middle sized businesses, entrepreneurs and high tax bracket individuals.

Our firm has been engaged in a number of reorganization and liquidation cases, in a variety of industries, primarily related to our knowledge of the Internal Revenue Code and its related provisions dealing with Title 11 of the United States Code and tax procedure. I have also testified as an expert witness in a number of cases related to federal tax issues.