

# Coley Brown

## Director

Coley has more than ten years of financial consulting experience, including forensic investigation, restructuring and turnaround, Chapter 11 bankruptcy and liquidation proceedings, as well as the administration of the Plan of Reorganization and Liquidation during post-bankruptcy periods.

### Professional Experience

Coley has significant experience within the oil and gas, banking, real estate, telecom, airline and construction industries.

Representative examples of Coley's engagement experience include:

#### Banking & Real Estate

- Investigated and analyzed approximately \$60 billion in potentially fraudulent financial and real estate related transactions between a major bank and its former real estate subsidiary.
- Prepared an expert report for the company and counsel detailing the potential preference transactions and possible defenses for purposes of settlement negotiations.

#### Telecom

- Managed the avoidance action process by investigating over \$350 million in potential preference transfers and the recovery of those transfers after accounting for certain defenses.
- Prepared the Statement of Financial Affairs and Schedules of Assets and Liabilities for 16 U.S. Debtor entities that filed for protection in multiple international bankruptcy jurisdictions.
- Assisted with the project management and resolution of more than 8,000 claims totaling more than \$18 billion with international bankruptcy jurisdiction implications.

#### Construction

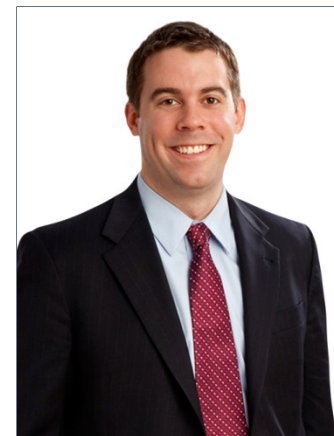
- Performed forensic investigation due diligence on the books and records of the second largest producer of construction aggregates in the United States in order to obtain a \$175 million securitized loan facility from a large bank.

#### Oil and Gas

- Advised the secured asset based lenders of a \$500 million oil and gas manufacturing company through a liquidity crisis, restructuring and eventual pre-packaged bankruptcy negotiations.

#### Airline

- Assisted with the carve-out and corresponding audit of a \$2 billion Maintenance Repair & Overhaul division of a major airline including detailed financial models and operating assumptions.
- Assisted with the reconciliation and resolution of the remaining disputed population of approximately 45,000 proofs of claim, totaling more than \$300 billion, filed against the 28 Debtor entities.
- Assisted client with the discovery and analysis of a \$1.3 billion claim in preparation for an economic damages trial. Analyses included calculations supporting an expert report, prepared by Huron management, estimating the creditor's potential damages. As a result of the expert report and testimony provided by Huron management, the claim was substantially reduced to \$750 million.
- Managed the distribution of approximately 115 million shares of equity and \$250 million in special cash distributions in the newly reorganized company pursuant to the confirmed Plan of Reorganization



P 312.880.5644

cbrown@huronconsultinggroup.com

### Education and certification

- Bachelor of Business Administration, Finance, University of Notre Dame, Notre Dame, IN
- Certified Insolvency and Restructuring Advisor (CIRA)

### Professional associations

- Member, Association of Insolvency and Restructuring Advisors (AIRA)
- Member, Turnaround Management Association (TMA)