



R. BRIAN CALVERT

PROFESSIONAL QUALIFICATIONS

Mr. Calvert is a Senior Managing Director and Chairman of the Litigation and Expert Services practice at Development Specialists, Inc. (“DSI”) with over 30 years experience encompassing strategic planning, operations, corporate finance, valuation, mergers and acquisitions, and complex financial restructurings. DSI is a management consulting firm offering financial advisory services to companies and has offices across the United States. Mr. Calvert has performed engagements in connection with acquisitions, divestitures, partial investments on minority and majority bases, joint ventures, settlement agreements, plan confirmation matters and determining the value impact of various strategic operating and financing decisions. He has significant international experience, has performed analyses over a broad range of industries and markets and has provided expert testimony in solvency and valuation matters. Mr. Calvert has written about off-balance sheet financing techniques and lectured extensively at various graduate schools of business in the areas of finance and creating shareholder value.

Prior to joining the firm, Mr. Calvert was with L.E.K. Consulting, a global management consulting firm specializing in corporate strategy. In 1997, Mr. Calvert joined the Office Products Group of General Binding Corporation (“GBC”) as Vice President of Business Development. In that capacity he was responsible for all acquisitions, divestitures, and joint ventures on a worldwide basis. Prior to joining GBC, Mr. Calvert was a Manager in the Financial and Economic Advisory Consulting Services Group of Arthur Andersen LLP.

Mr. Calvert serves on the Advisory Board of VALCON, an annual conference that focuses on valuation issues in the context of restructurings, reorganizations and distressed sales. He has served on the board of directors of private companies in the office products manufacturing industry and the commercial printing industry as well as on the board of directors of the Lookingglass Theatre Company in Chicago. Mr. Calvert is a member of the American Bankruptcy Institute.

Mr. Calvert received a Master of Business Administration from the University of Chicago’s Booth Graduate School of Business with specializations in Finance and

Marketing. He also holds a Bachelors Degree in Policy and Administration from Indiana University.