

Brad Hall is an experienced financial expert with over forty years of diverse experience including twenty years of lending and banking experience with Barclays, Wells Fargo, Bank of America and CIT. Mr. Hall has conducted loan origination, due diligence, underwriting, credit approval, loan documentation, and loan administration for performing and non-performing loans and the review and analysis of hundreds of funded loan transactions.

Mr. Hall has advised companies in obtaining debt financing, including advising borrowers on due diligence and loan documentation issues, and responding to lender due diligence requests and negotiation of loan terms and legal documentation. Mr. Hall has served as an expert witness in numerous litigation matters pertaining issues involved with lending activities.

Mr. Hall has led engagements for debtors and creditors involved in turnarounds, loan workouts, out-of-court restructurings and bankruptcies. Mr. Hall has also advised in matters of valuation, litigation and other business disputes including fraudulent conveyance, preference and related bankruptcy matters, and has consulted on numerous matters involving troubled credits and recapitalizations.

Mr. Hall has served as a CFO, COO, board member for various entities, and also as a financial advisor to public and private companies in restructuring and recapitalization activities and he has served as a senior commercial lending executive.